三商投資控股股份有限公司(2905)

法人說明會

2024.9.13

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大 綱

- ◆公司簡介
- ◆營運概況
- ◆財務概況
- ◆Thanks You

公司簡介

公司設立：1965年2月
掛牌時間：1988年9月
2015年1月1日轉型為投資控股公司
營業項目：一般投資業
員工人數：17,063人(2023年12月31日)
實收資本：112.25億元
2024年Q2：合併資產總額：1兆6,197億元
合併營業收入：1,121億元
每股淨值：18.20元

公司簡介 - 主要投資(2024.6.30)

項 目	人身保險	民生用品及餐飲零售	製藥業	資訊服務業	其 他	合 計
投資家數註(1)	1	8	2	4	5	20
投資金額(億元)註(2)	90	20	7	6	2	125
投資金額佔比(%)	72%	16%	6%	5%	1%	100%

註(1)：編入合併報表的子公司(不含紙上公司及未實際營運部份)。

註(2)：本公司直接投資金額。

人身保險(2867三商人壽)

◆1993年6月12日核准成立。

◆2012年12月18日股票掛牌上市。

◆2023年國內壽險公司總保費收入市佔率5.19%，排名第七。

◆2023年底每股隱含價值(EV)達18元。

◆2024.1.25中華信用評等tw A-。

一句承諾，一生的朋友

營運概況-人身保險

單位：億元	2023	2022	2021
首年度保費	334	296	322
續年度保費	803	853	985
總保費	1,137	1,149	1,307
淨投資損益	306	266	371
稅後淨利	(95)	(137)	10.91
EPS(稅後)(元)	(2.11)	(4.34)	0.42
總資產	15,218	14,582	14,006
股東權益	399	288	414
每股淨值(元)	7.83	7.04	15.52

營運概況-人身保險

單位：億元	2024Q2	2023Q2	YoY
首年度保費	139	205	(32 %)
續年度保費	388	405	(4 %)
總保費	527	610	(14%)
淨投資損益	270	147	84%
稅後淨利(損)	63	(46)	237%
EPS(稅後)(元)	1.24	(1.06)	217%
總資產	15,893	15,111	5%
股東權益	465	382	22%
每股淨值(元)	9.11	8.31	10%

民生用品及餐飲零售

滿足全家大小足下穿著之需求，一次就能購足全家鞋。

以「物美價廉」為經營主軸，成為顧客「幸福生活的好幫手、鄰里信賴的好朋友」。

全國最大的牛肉麵連鎖店，懷念的味道，盡在三商巧福。

提供台灣人們「物超所值」的「優質美食體驗」，拿坡里披薩、炸雞。

幸運幸福的日式豬排專賣，「福」吃得好幸福的感覺；「勝」吃日式豬排帶來好運。

以「新鮮及健康」為訴求，嚴選食材，讓您每一口都可以吃到不同的感動。

結合牛肉麵發源地「四川」及清燉味產地「蘭州」作為命名概念，強調純粹食材經慢火熬煮後釋放出的美味精華，甘甜湯頭搭配彈牙麵條及鮮嫩牛肉，展現精緻的牛肉麵印象。

營運概況-主要民生用品及餐飲零售

品 牌	店數		員工人數		營業面積(坪數)	
	202406	202306	202406	202306	202406	202306
全家福	214	210	1,175	1,156	18,582	18,304
美廉社	807	813	3,287	3,386	28,933	29,505
三商巧福	169	168	1,831	1,761	5,552	5,477
拿帕里	132	124	1,463	1,362	5,196	4,974
福勝亭	66	63	964	866	3,335	3,203
鮮五丼	20	21	257	221	564	598
品川蘭	4	4	65	38	130	130
BANCO	4	4	59	48	233	233
拿帕里炸雞	12	12	116	91	313	313
合計	1,428	1,419	9,217	8,929	62,838	62,737

註：員工人數不含總部人員。

製藥業(4119旭富製藥)

公司設立：1987年9月18日

實收資本：11.95億元

員工人數： 270人(2024年6月30日)

營業項目：

原料藥API（ 71.2 ％）

中間體Intermediate（27.43 %）

特用化學品 Custom-made chemicals（1.37 %）

營運概況-製藥業

製藥產業的上、中、下游 SCI’s position

上游　基本原料

↓

中間體:生產原料藥之
中間步驟所產出之產品

↓

中游　原料藥:
製劑中之有效成分

↓

下游　製劑: 成品藥

旭富營業範圍

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營運概況-製藥業

主要產品	應　用
VA Series	癲癇、躁鬱症、偏頭痛
(S)-MMAA/Duloxetine HCl	重鬱症、廣泛性焦慮症 、糖尿病週邊神經痛、纖維肌痛、慢性腰痛(日本地區)
Pyrogallolaldehyde	治療帕金森氏症之中間體
Hydroxychloroquine sulfate	類風濕性關節炎、瘧疾 、慢性多形性日光疹、慢性圓板狀紅斑症
Pent-2 / PEB.Na	鎮定安眠用中間體及原料藥
LPF.Na	消炎止痛

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營運概況–製藥業

產　品	2024Q2	2023Q2	2023	2022
VA Series	19.36%	23.30%	25.18%	28.10%
S-MMAA / Dulo	13.22%	3.30%	5.41%	2.90%
PGA	19.72%	26.70%	26.01%	23.80%
HOCLQ Sulfate	0.95%	0.65%	0.69%	0.12%
Pent-2 / PEB.Na	23.34%	27.40%	24.40%	23.20%
LPF.Na	0.89%	0.00%	0.12%	0.30%
合計	77.48%	81.35%	81.81%	78.42%

資訊服務業(2427三商電腦)

公司設立：1976年

實收資本：19.68億元

員工人數： 872 人(2024年6月30日)

營業項目：

金融自動化系統業務

系統工程整合業務

營運概況-金融自動化系統業務

- ◆預估2024年金融自動化設備營收持平，高毛利的維護收入及軟體收入持續增加，整體獲利水準得以維持。
- ◆ 市佔率：51%

營運概況-系統工程整合業務

- ◆ 台鐵TETRA（Terrestrial Trunked Radio）系統。
- ◆ 警用無線電通訊系統更新案。
- ◆ Oracle軟硬體(sever)及權利金銷售。
- ◆ 台電配電工程系統 (NDCIS)。
- ◆ 海巡署島雷達案。
- ◆偵蒐測向機動車與干擾機動車(中科院)。

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營運概況

三商電腦(2427)-簡式合併綜合損益表(百萬元)

科 目	2024Q2	2023Q2	2023	2022
營業收入	2,338.67	1,689.77	3,971.08	3,788.64
營業成本	1,664.72	1,038.78	2,571.26	2,541,17
營業毛利	673.95	650.99	1,399.82	1,247.47
營業費用	539.41	509.29	1,092.94	1,005.14
營業利益	134.54	141.70	306.88	242.33
營業外收(支)	66.85	10.54	7.84	5.55
稅前淨利	201.39	152.24	314.72	247.88

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財務資訊　　三商投控-簡式合併綜合損益表(億元)

科 目	2024Q2	2023Q2	YoY
利息收入	186.42	180.18	3.46%
保費收入	356.80	376.45	-5.22%
手續費收入	16.31	14.94	9.16%
分離帳戶保險商品收益	111.63	89.14	25.23%
銷貨收入淨額	154.12	142.96	7.81%
處分投資利益	0.00	12.56	-100.00%
外匯價格變動準備淨變動	(70.74)	(8.93)	691.89%
兌換利益	354.16	78.72	349.91%
其他	11.92	11.14	7.03%
收入合計	1,120.62	897.16	24.91%
佣金費用及保險賠款與給付	451.36	492.73	-8.40%
其他保險負債淨變動	112.35	86.05	30.56%
分離帳戶保險商品費用	111.63	89.14	25.23%
透過損益按公允價值衡量之金融資產及負債損失	199.97	53.70	272.39%
銷貨成本	107.78	99.24	8.60%
採用覆蓋法重分類之損失	1.60	63.62	-97.48%
營業費用及其他支出	74.91	69.94	7.11%
支出合計	1,059.60	954.41	11.02%
繼續營業單位稅前淨利（淨損）	61.02	(57.25)	-206.58%
所得稅(費用)利益	7.63	17.28	55.84%
本期淨利（淨損）	68.65	(39.98)	-271.72%
其他綜合損益	2.03	116.86	-98.26%
本期綜合損益總額	70.68	76.88	-8.07%
淨利（淨損）歸屬			
母公司業主	26.79	(12.03)	-322.78%
非控制權益	41.85	(27.95)	-249.72%
合 計	68.64	(39.98)	-271.70%
綜合損益總額歸屬			
母公司業主	27.26	34.23	-20.35%
非控制權益	43.42	42.66	1.79%
合 計	70.68	76.88	-8.07%
每股盈餘(元)	2.51	(1.38)	-281.88%

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財務資訊　三商投控-簡式合併綜合損益表(億元)

科 目	2023	2022	2021
利息收入	366.95	348.04	314.10
保費收入	739.80	798.55	940.98
手續費收入	29.68	25.65	23.80
分離帳戶保險商品收益	155.34	5.20	95.04
透過損益按公允價值衡量之金融資產及負債利益	0.00	0.00	94.20
除列按攤銷後成本衡量之金融資產利益	0.00	20.26	80.63
銷貨收入淨額	296.32	284.50	277.42
外匯價格變動準備淨變動	41.11	(69.69)	(1.61)
採用覆蓋法重分類之利益	0.00	32.21	20.53
兌換利益	0.00	605.11	0.00
其他	33.81	40.18	38.63
收入合計	1,663.01	2,090.01	1,883.73
佣金費用及保險賠款與給付	977.95	966.25	795.70
其他保險負債淨變動	175.42	225.51	501.12
分離帳戶保險商品費用	155.34	5.20	95.04
透過損益按公允價值衡量之金融資產及負債損失	9.85	678.76	0.00
銷貨成本	207.09	201.63	198.85
採用覆蓋法重分類之損失	105.12	0.00	0.00
兌換損失	0.83	0.00	151.37
營業費用及其他支出	148.85	150.00	135.19
支出合計	1,780.45	2,227.34	1,877.27
繼續營業單位稅前淨利（淨損）	(117.44)	(137.33)	6.46
所得稅(費用)利益	32.27	11.42	19.66
本期淨利（淨損）	(85.17)	(125.91)	26.12
其他綜合損益	158.59	(75.42)	(28.88)
本期綜合損益總額	73.42	(201.33)	(2.76)
淨利（淨損）歸屬			
母公司業主	(28.74)	(50.90)	18.90
非控制權益	(56.43)	(75.01)	7.22
合 計	(85.17)	(125.91)	26.12
綜合損益總額歸屬			
母公司業主	30.76	(83.48)	6.92
非控制權益	42.66	(117.85)	(9.68)
合 計	73.42	(201.33)	(2.76)
每股盈餘(元)	(3.09)	(5.82)	2.17

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財務資訊　三商投控-簡式合併資產負債表(億元)

科 目	2024Q2	2023	2022	2021
現金及約當現金	836.56	647.73	502.49	1,003.57
貼現及放款淨額	665.11	678.98	692.56	704.75
其他	373.00	252.26	211.81	222.95
流動資產	1,874.67	1,578.97	1,406.86	1,931.27
金融資產-非流動	797.78	1,196.55	1,237.09	1,096.38
按攤銷後成本衡量之金融資產	10,321.81	10,134.70	10,008.34	9,199.91
其他	3,202.95	2,614.97	2,206.15	2,042.91
非流動資產	14,322.54	13,946.22	13,451.57	12,339.20
資產總額	16,197.21	15,525.19	14,858.44	14,270.47
流動負債	170.40	182.78	145.28	155.24
負債準備	13,054.88	12,735.34	12,591.04	12,035.79
其他	2,424.77	2,123.96	1,805.42	1,607.17
非流動負債	15,479.65	14,859.30	14,396.46	13,642.96
負債合計	15,650.05	15,042.08	14,541.74	13,798.21
股本(含預收股本及待分配股票股利)	112.25	112.25	92.25	91.34
其他	81.76	56.74	9.51	105.87
歸屬於母公司業主之權益	194.01	168.99	101.76	197.21
非控制權益	353.15	314.12	214.94	275.05
權益合計	547.16	483.11	316.70	472.26

三商投資控股股份有限公司

Thanks You

Mercuries & Associates Holding , Ltd. (2905)

Investor Conference

2024.9.13

Disclaimer

◆The Company has not issued a financial forecast, the information contained in this document regarding the Company's financial, Business, Q & A description involved in the future business and industry development . The views of the exhibition may differ from the actual results of the future. This difference reasons may include changes in market demand, price fluctuations, competitive behavior, the international economy status, exchange rate fluctuations, upstream and downstream supply chain and other various risk can not grasp by the company.

◆The financial information disclosed in this document is not fully audited or reviewed by an accountant.

◆The future of this document reflects the company's view of the future. If any of these changes or adjustments in the future, the company is not responsible for remind or update.

◆Information in this document are for informational purposes only, thus is not and cannot be construed as an offer to purchase or sell.

Outline

- ◆Company Profile
- ◆Business Operations
- ◆Financial Summary
- ◆Thanks You

Company Profile

- ◆Date of establishment : Feb. 19, 1965
- ◆Date of Listing : Sep. 19, 1988
- ◆The Company has been revamped as an investment holdings company in Jan. 1,2015
- ◆Business : investment
- ◆Number of employee : 17,063 (2023.12.31)
- ◆Capital : NT$ 112.25 billion

  2024Q2 :

  Consolidated assets : NT$ 1,620 billion

  Consolidated income : NT$ 112.1 billion

  Net worth per share : NT$ 18.20

Company Profile – Core investment(2023.6.30)

	Life Insurance	Daily Commodities and Food & Beverage Sector	Pharmaceutical	System Integration	Other	Total
Number of invested companies：Note(1)	1	8	2	4	5	20
Investment amount (NT$：0.1 billion) Note (2)	90	20	7	6	2	125
The percentage of the investment amount	72%	16%	6%	5%	1%	100%

Note (1) ：Subsidiaries incorporated in the consolidated statement (excluding paper companies & stop operating companies).

Note (2) ：Direct investment amount.

Life Insurance (2867 Mercuries Life Insurance Co., Ltd.）

- ◆Date of establishment ：June. 12, 1993.
- ◆Date of Listing： Dec. 18, 2012 .
- ◆Have market share of 5.19% in domestic life insurance company total premium income in 2023, ranked seventh.
- ◆At the end of 2023, the embedded value (EV) per share was NT$18 .
- ◆2024.1.25 Chinese credit rating tw A-.

a promise, a lifetime friend

三商企業

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Operations Summary-Life Insurance

NT$：0.1 billion	2023	2022	2021
First Year Premium(FYP)	334	296	322
Renewal Premium(RYP)	803	853	985
Total Premium(TP)	1,137	1,149	1,307
Investment income	306	266	371
Net Income	(95)	(137)	10.91
EPS(After Tax)(NT$)	(2.11)	(4.34)	0.42
Total Assets	15,218	14,582	14,006
Stockholder's Equity	399	288	414
BVPS(NT$)	7.83	7.04	15.52

三商企業

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Operations Summary-Life Insurance

NT$：0.1 billion	2024Q2	2023Q2	YoY
First Year Premium(FYP)	139	205	(32)%
Renewal Premium(RYP)	388	405	(4)%
Total Premium(TP)	527	610	(14)%
Investment income	270	147	84%
Net Income (loss)	63	(46)	237%
EPS(After Tax)(NT$)	1.24	(1.06)	217%
Total Assets	15,893	15,111	5%
Stockholder's Equity	465	382	22%
BVPS(NT$)	9.11	8.31	10%

Operations Summary- Daily Commodities and Food and Beverage Sector

Satisfy shoes demands of the family at once.

Become a community helper and great friend with the main appeal of “excellent quality at reasonable prices”.

Taiwan’s Largest Beef Noodle Chain Store. All the most memorable taste is right here.

Napoli pizza and fried chicken will always offer you the best value for money, providing customers with amazing experience.

Spearheading Japanese pork chop let patrons feel satisfied and garner good fortune.

With the premise of “Fresh and Healthy”, making patrons obtain fantastic experience.

Brand name is combined with the concept of beef noodle soup originated from Sichuan and Clear Stewed originated from Lanzhou. Served with chewy noodles and tender beef, the visual and aural leave customers with a mouthwatering impression toward beef noodles.

Operations Summary- －Daily Commodities and Food and Beverage Sector

Brand	Number of stores		Number of employee		Business area(Ping)	
	202406	202306	202406	202306	202406	202306
全家福	214	210	1,175	1,156	18,582	18,304
美廉社 Simple Mart	807	813	3,287	3,386	28,933	29,505
三商巧福	169	168	1,831	1,761	5,552	5,477
Napoli 拿坡里 披薩炸雞	132	124	1,463	1,362	5,196	4,974
福勝亭	66	63	964	866	3,335	3,203
DonMono 鮮五丼	20	21	257	221	564	598
品川蘭	4	4	65	38	130	130
BANCO 窯烤PIZZA‧自製生麵	4	4	59	48	233	233
Fried Chicken	12	12	116	91	313	313
Total	1,428	1,419	9,217	8,929	62,838	62,737

Note: The number of employee does not include headquarters staff.

Pharmaceutical (4119 SCI Pharmtech.Inc.)

Date of establishment ：Sep 18, 1987.

Capital：NT$ 1.195billion.

Number of employee：270 (2024.6.30).

Business ：

Active Pharmaceutical Ingredients (API)（71.2%）

Intermediates（27.43%）

Custom-made chemicals（1.37%）

Operations Summary - Pharmaceutical

SCI's position

Upstream	Raw material	
	Intermediate:Products before API	SCI"s businesses
Midstream	API : Curative ingredient	SCI"s businesses
Downstream	Formulation	

Operations Summary - Pharmaceutical

Product	Application
VA Series	seizure、bipolar disorder、migraine headaches.
(S)-MMAA/Duloxetine HCl	major depressive disorder、generalized anxiety disorder、diabetic neuropathy、Fibromyalgia、lower back pain(only in Japan).
Pyrogallolaldehyde	Intermediate for Parkinson’s Disease.
Hydroxychloroquine sulfate	rheumatoid arthritis、malaria、discoid and systemic lupus erythematosus.
Pent-2 / PEB.Na	Intermediate and API for calmative.
LPF.Na	Anti-inflammatory and pain relief.

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Operations Summary - Pharmaceutical

Product	2024Q2	2023Q2	2023	2022
VA Series	19.36%	23.30%	25.18%	28.10%
S-MMAA / Dulo	13.22%	3.30%	5.41%	2.90%
PGA	19.72%	26.70%	26.01%	23.80%
HOCLQ Sulfate	0.95%	0.65%	0.69%	0.12%
Pent-2 / PEB.Na	23.34%	27.40%	24.40%	23.20%
LPF.Na	0.89%	0.00%	0.12%	0.30%
Total	77.48%	81.35%	81.81%	78.42%

Information Services (2427Mercuries Data Systems)MDS

Established in1976

Capital : NT$ 1.968 billion

Number of employee：872 (2024.6.30)

Business ：

Banking automatic system

Public construction integration

Operations Summary－Banking automatic system

- It is estimated that banking automation equipment revenue will be flat in 2024, high-margin maintenance revenue and software revenue will continue to increase, and also the overall profitability level will be maintained.
- Market share：51%.

Operations Summary－Public construction integration

- ◆TRA TETRA（Terrestrial Trunked Radio）system.
- ◆Police Radio Communication System Update Case.
- ◆Sale of Oracle hardware(sever) 、 software and royalties.
- ◆Taipower Company NDCIS(New Distribution Construction Information System).
- ◆Ocean Affairs Council Radar Case.
- ◆Interception, Acquisition, Direction Finding and Jamming Vehicle(National Chung-Shan Institute of Science & Technology)

MDS(2427)-Consolidated Condensed Statement of Comprehensive Income (NT$：million)

Item	2024Q2	2023Q2	2023	2022
Revenue	2,338.67	1,689.77	3,971.08	3,788.64
Cost of Revenue	1,664.72	1,038.78	2,571.26	2,541.17
Gross Profit	673.95	650.99	1,399.82	1,247.47
Operating Expenses	539.41	509.29	1,092.94	1,005.14
Operating Income	134.54	141.70	306.88	242.33
Non-Operating Income(loss)	66.85	10.54	7.84	5.55
Net Income before Tax	201.39	152.24	314.72	247.88

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Financial Summary-Consolidated Condensed Statement of Comprehensive Income (NT$：0.1 billion)

Item	2024Q2	2023Q2	YoY
Interest income	186.42	180.18	3.46%
Premiums income	356.80	376.45	-5.22%
Fee Income	16.31	14.94	9.16%
Separate account revenue for unit-linked products	111.63	89.14	25.23%
Net sales revenue	154.12	142.96	7.81%
Gain on disposal of investment	0.00	12.56	-100.00%
Reserve for fluctuation of foreign exchange movement	(70.74)	(8.93)	691.89%
Gain on foreign exchange	354.16	78.72	349.91%
Other	11.92	11.14	7.03%
Total operating revenue	1,120.62	897.16	24.91%
Commission expenses & Insurance claims paid	451.36	492.73	-8.40%
Net changes in other insurance liabilities	112.35	86.05	30.56%
Separate account expenses for unit-linked products	111.63	89.14	25.23%
Loss on financial assets (liabilities) at fair value through profit or loss	199.97	53.70	272.39%
Cost of goods sold	107.78	99.24	8.60%
Loss reclassified by applying overlay approach	1.60	63.62	-
Operating expenses & Other expense	74.91	69.94	7.11%
Total operating cost	1,059.60	954.41	11.02%
Profit (loss) before tax from continuing operations	61.02	(57.25)	-206.58%
Income tax	7.63	17.28	55.84%
Net profit (loss) from continuing operations	68.65	(39.98)	-271.72%
Other comprehensive income (loss)	2.03	116.86	-98.26%
Total comprehensive income for the year	70.68	76.88	-8.07%
Net profit (loss) attributable to:			
Owners of parent	26.79	(12.03)	-322.78%
Non-controlling interests	41.85	(27.95)	-249.72%
Total	68.64	(39.98)	-271.70%
Total comprehensive income (loss) attributable to：			
Owners of parent	27.26	34.23	-20.35%
Non-controlling interests	43.42	42.66	1.79%
Total	70.68	76.88	-8.07%
Earnings per share(NTdollar)	2.51	(1.38)	-281.88%

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Financial Summary-Consolidated Condensed Statement of Comprehensive Income (NT$：0.1 billion)

Item	2023	2022	2021
Interest income	366.95	348.04	314.10
Premiums income	739.80	798.55	940.98
Fee Income	29.68	25.65	23.80
Separate account revenue for unit-linked products	155.34	5.20	95.04
Gain on financial assets (liabilities) at fair value through profit or loss	0.00	0.00	94.20
Gain on financial assets at amortized cost	0.00	20.26	80.63
Net sales revenue	296.32	284.50	277.42
Reserve for fluctuation of foreign exchange movement	41.11	(69.69)	(1.61)
Profit reclassified by applying overlay approach	0.00	32.21	20.53
Gain on foreign exchange	0.00	605.11	0.00
Other	33.81	40.18	38.63
Total operating revenue	1,663.01	2,090.01	1,883.73
Commission expenses & Insurance claims paid	977.95	966.25	795.70
Net changes in other insurance liabilities	175.42	225.51	501.12
Separate account expenses for unit-linked products	155.34	5.20	95.04
Loss on financial assets (liabilities) at fair value through profit or loss	9.85	678.76	0.00
Cost of goods sold	207.09	201.63	198.85
Loss on financial assets (liabilities) at fair value through profit or loss	105.12	0.00	0.00
Loss on foreign exchange	0.83	0.00	151.37
Operating expenses & Other expense	148.85	150.00	135.19
Total operating cost	1,780.45	2,227.34	1,877.27
Profit (loss) before tax from continuing operations	(117.44)	(137.33)	6.46
Income tax	32.27	11.42	19.66
Net profit (loss) from continuing operations	(85.17)	(125.91)	26.12
Other comprehensive income (loss)	158.59	(75.42)	(28.88)
Total comprehensive income for the year	73.42	(201.33)	(2.76)
Net profit (loss) attributable to:			
Owners of parent	(28.74)	(50.90)	18.90
Non-controlling interests	(56.43)	(75.01)	7.22
Total	(85.17)	(125.91)	26.12
Total comprehensive income (loss) attributable to：			
Owners of parent	30.76	(83.48)	6.92
Non-controlling interests	42.66	(117.85)	(9.68)
Total	73.42	(201.33)	(2.76)
Earnings per share(NTdollar)	(3.09)	(5.82)	2.17

Financial Summary-Consolidated Condensed Balance Sheet (NT$：0.1billion)

Item	2024Q2	2023	2022	2021
Cash and cash equivalents	836.56	647.73	502.49	1,003.57
Bills discounted and loans, net	665.11	678.98	692.56	704.75
Other	373.00	252.26	211.81	222.95
Current assets	1,874.67	1,578.97	1,406.86	1,931.27
Financial assets - non-current	797.78	1,196.55	1,237.09	1,096.38
Amortized cost financial assets	10,321.81	10,134.70	10,008.34	9,199.91
Other	3,202.95	2,614.97	2,206.15	2,042.91
Non-current assets	14,322.54	13,946.22	13,451.57	12,339.20
Total assets	16,197.21	15,525.19	14,858.44	14,270.47
Current liabilities	170.40	182.78	145.28	155.24
Provisions non-current	13,054.88	12,735.34	12,591.04	12,035.79
Other	2,424.77	2,123.96	1,805.42	1,607.17
Non-current liabilities	15,479.65	14,859.30	14,396.46	13,642.96
Total liabilities	15,650.05	15,042.08	14,541.74	13,798.21
Capital(Include Stock dividend)	112.25	112.25	92.25	91.34
Other	81.76	56.74	9.51	105.87
Total equity attributable to owners of the parent	194.01	168.99	101.76	197.21
Non-controlling interests	353.15	314.12	214.94	275.05
Total equity	547.16	483.11	316.70	472.26

Mercuries & Associates Holding , Ltd.

Thank You