



三商企業

mercuries

三商投資控股股份有限公司(2905)

法人說明會

2022.09.16



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大綱

- ◆ 公司簡介
- ◆ 營運概況
- ◆ 財務概況
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公司簡介

公司設立：1965年2月

掛牌時間：1988年9月

2015年1月1日轉型為投資控股公司

營業項目：一般投資業

員工人數：17,136人(2021年12月31日)

實收資本：91.34億元(含預收股本)

2022年Q2：合併資產總額：1兆4,647億元

合併營業收入：1,165億元

每股淨值：12.85元



公司簡介 - 主要投資(2022.6.30)

項目	人身保險	民生用品及 餐飲零售	製藥業	資訊服務業	其他	合計
投資家數 註(1)	1	8	2	4	5	20
投資金額 (億元)註(2)	67	22	6	6	2	103
投資金額 佔比(%)	65%	21.4%	5.8%	5.8%	2%	100%

註(1)：編入合併報表的子公司(不含紙上公司及未實際營運部份)。

註(2)：本公司直接投資金額。



人身保險(2867三商人壽)

- ◆ 1993年6月12日核准成立。
- ◆ 2012年12月18日股票掛牌上市。
- ◆ 2021年國內壽險公司保費收入市佔率4.40%，排名第七。
- ◆ 2021年底每股隱含價值(EV)達38.3元。
- ◆ 2022.6.10中華信用評等TW A。

一句承諾，一生的朋友



營運概況-人身保險

單位：億元	2021	2020	2019
首年度保費	322	275	339
續年度保費	985	1,060	1,146
總保費	1,307	1,335	1,485
淨投資損益*	371	383	397
稅後淨利*	10.91	14.45	50.12
EPS(稅後)(元)*	0.42	0.60	2.11
總資產	14,006	13,388	12,626
股東權益	414	421	426
每股淨值(元)	15.52	16.83	17.97

*因2020年投資性不動產改採公允價值模式，重編追溯至2019/1/1財務報表



營運概況-人身保險

單位：億元	2022Q2	2021Q2	YoY
首年度保費	173	153	13.1%
續年度保費	438	516	-15.1%
總保費	610	669	-8.8%
淨投資損益	147	194	-24.2%
稅後淨利(損)	(67.2)	27.47	-344.6%
EPS(稅後)(元)	(2.31)	1.08	-313.9%
總資產	14,385	13,725	4.8%
股東權益	261	442	-41.0%
每股淨值(元)	8.43	17.66	-52.3%



民生用品及餐飲零售



滿足全家大小足下穿著之需求，一次就能購足全家鞋。



以「物美價廉」為經營主軸，成為顧客「幸福生活的好幫手、鄰里信賴的好朋友」。



全國最大的牛肉麵連鎖店，懷念的味道，盡在三商巧福。



提供台灣人們「物超所值」的「優質美食體驗」，拿坡里披薩、炸雞。



幸運幸福的日式豬排專賣，「福」吃得好幸福的感覺；「勝」吃日式豬排帶來好運。



以「新鮮及健康」為訴求，嚴選食材，讓您每一口都可以吃到不同的感動。



結合牛肉麵發源地「四川」及清燉味產地「蘭州」作為命名概念，強調純粹食材經慢火熬煮後釋放出的美味精華，甘甜湯頭搭配彈牙麵條及鮮嫩牛肉，展現精緻的牛肉麵印象。



營運概況-主要民生用品及餐飲零售

品 牌	店數		員工人數		營業面積(坪數)	
	202206	202106	202206	202106	202206	202106
全家福	223	223	1,230	1,154	17,806	17,470
美廉社	800	789	3,266	3,111	23,168	22,859
三商巧福	161	164	1,575	1,525	5,237	5,269
拿帕里	117	110	1,334	1,284	4,757	4,538
福勝亭	58	56	710	663	3,017	3,033
鮮五井	20	21	212	186	566	585
品川蘭	5	5	53	49	195	213
BANCO	3	3	37	37	188	188
合計	1,387	1,371	8,417	8,009	54,934	54,155

註：員工人數不含總部人員。



製藥業(4119旭富製藥)

公司設立：1987年9月18日

實收資本：9.54億元

員工人數：197人(2022年6月30日)

營業項目：

原料藥API (30%)

中間體Intermediate (67%)

特用化學品 Custom-made chemicals (3%)



營運概況-製藥業

製藥產業的上、中、下游 SCIs position

上游

基本原料

↓
中間體:生產原料藥之
中間步驟所產出之產品

中游

↓
原料藥:
製劑中之有效成分

下游

↓
製劑: 成品藥

旭富營業範圍



營運概況-製藥業

主要產品	應用
VA Series	癲癇、躁鬱症、偏頭痛
(S)-MMAA/Duloxetine HCl	重鬱症、廣泛性焦慮症、糖尿病週邊神經痛、纖維肌痛、慢性腰痛(日本地區)
Pyrogallolaldehyde	治療帕金森氏症之中間體
Hydroxychloroquine sulfate	類風濕性關節炎、瘧疾、慢性多形性日光疹、慢性圓板狀紅斑症
Pent-2 / PEB.Na	鎮定安眠用中間體及原料藥
Menthadienol , Olivetol,Ethyl Olivetolate	兒童罕見癲癇以及多發性硬化症、化療引起的噁心及嘔吐、愛滋病引起之厭食症
LPF.Na	消炎止痛



營運概況 - 製藥業

產品	2022Q2	2021Q2	2021	2020
VA Series	5.90%	11.83%	7.80%	26.67%
S-MMAA / Dulo	13.14%	13.23%	8.59%	13.65%
PGA	38.56%	27.07%	28.71%	11.22%
HOCLQ Sulfate	0.11%	5.36%	3.10%	20.72%
Pent-2 / PEB.Na	22.33%	8.03%	17.76%	6.31%
PMDOL / Olivetol	0.00%	1.36%	1.59%	1.92%
LPF.Na	0.72%	0.40%	0.46%	0.20%
合計	80.76%	67.28%	68.01%	80.69%



資訊服務業(2427三商電腦)

公司設立：1976年

實收資本：18.43億元

員工人數：827人(2022年6月30日)

營業項目：

金融自動化系統業務

系統工程整合業務



營運概況-金融自動化系統業務

- ◆ 2022年隨19吋ATM螢幕持續的汰換，此循環預估將持續2-3年。
- ◆ 維護收入持續增加。
- ◆ 市佔率：50%



營運概況-系統工程整合業務

- ◆ 台鐵TETRA (Terrestrial Trunked Radio) 系統。
- ◆ 警用無線電通訊系統更新案。
- ◆ Oracle軟硬體(sever)及權利金銷售。
- ◆ 台電配電工程系統 (NDCIS)。
- ◆ 海巡署東南沿海及外島雷達案。
- ◆ 捷運設備及系統。



營運概況

三商電腦(2427)-簡式合併綜合損益表(百萬元)

科目	2022Q2	2021Q2	2021	2020
營業收入	1,917.93	1,464.75	3,490.59	3,021.96
營業成本	1,289.97	996.48	2,421.19	2,037.05
營業毛利	627.96	468.27	1,069.40	984.91
營業費用	468.63	411.16	917.70	871.82
營業利益	159.33	57.11	151.70	113.09
營業外收(支)	(10.65)	5.04	31.22	31.81
稅前淨利	148.68	62.15	182.92	144.90



財務資訊 三商投控-簡式合併綜合損益表(億元)

科目	2022Q2	2021Q2	YoY
利息收入	166.66	153.36	8.67%
保費收入	413.35	495.45	-16.57%
透過損益按公允價值衡量之金融資產及負債利益	0.00	80.05	-100.00%
除列按攤銷後成本衡量之金融資產利益	20.23	68.61	-70.51%
銷貨收入淨額	137.33	136.14	0.88%
外匯價格變動準備淨變動	(45.10)	0.05	-84410.89%
採用覆蓋法重分類之利益	80.84	0.00	-
兌換利益	409.18	0.00	-
其他	(17.69)	96.92	-118.25%
收入合計	1,164.82	1,030.58	13.03%
佣金費用及保險賠款與給付	412.21	407.70	1.11%
其他保險負債淨變動	191.72	259.17	-26.02%
透過損益按公允價值衡量之金融資產及負債損失	477.57	0.00	-
透過其他綜合損益按公允價值衡量之金融資產已實現損失	3.23	1.49	116.04%
銷貨成本	97.31	92.74	4.93%
兌換損失	0.00	114.74	-100.00%
營業費用及其他支出	27.87	141.46	-80.30%
支出合計	1,209.91	1,017.30	18.93%
繼續營業單位稅前淨利(淨損)	(45.09)	13.28	-439.56%
所得稅(費用)利益	(15.17)	17.99	184.33%
本期淨利(淨損)	(60.26)	31.27	-292.73%
其他綜合損益	(120.99)	(6.42)	1784.24%
本期綜合損益總額	(181.25)	24.85	-829.51%
淨利(淨損)歸屬			
母公司業主	(23.67)	15.74	-250.40%
非控制權益	(36.59)	15.53	-335.65%
合計	(60.26)	31.27	-292.73%
綜合損益總額歸屬			
母公司業主	(75.77)	12.82	-691.14%
非控制權益	(105.48)	12.03	-976.96%
合計	(181.25)	24.85	-829.51%
每股盈餘(元)	(2.73)	1.83	-249.18%



財務資訊 三商投控-簡式合併綜合損益表(億元)

科目	2021	2020	2019(重編)
利息收入	314.10	329.03	349.82
保費收入	940.98	1,070.18	1,205.09
透過損益按公允價值衡量之金融資產及負債利益	94.20	116.00	152.34
除列按攤銷後成本衡量之金融資產利益	80.63	90.54	86.79
銷貨收入淨額	277.42	279.94	264.68
採用覆蓋法重分類之利益	20.53	30.48	0.00
其他	155.86	190.43	229.96
收入合計	1,883.73	2,106.59	2,288.69
佣金費用及保險賠款與給付	795.70	701.66	711.30
其他保險負債淨變動	501.12	701.59	803.46
銷貨成本	198.85	192.58	184.64
採用覆蓋法重分類之損失	0.00	0.00	102.91
兌換損失	151.37	240.83	113.67
營業費用及其他支出	230.23	238.22	305.06
支出合計	1,877.27	2,074.87	2,221.04
繼續營業單位稅前淨利(淨損)	6.46	31.72	67.65
所得稅(費用)利益	19.66	(6.50)	(2.10)
本期淨利(淨損)	26.12	25.22	65.55
其他綜合損益	(28.88)	(29.53)	88.15
本期綜合損益總額	(2.76)	(4.31)	153.70
淨利(淨損)歸屬			
母公司業主	18.90	13.98	34.52
非控制權益	7.22	11.25	31.03
合計	26.12	25.22	65.55
綜合損益總額歸屬			
母公司業主	6.92	0.73	74.43
非控制權益	(9.68)	(5.03)	79.27
合計	(2.76)	(4.31)	153.70
每股盈餘(元)	2.19	1.63	4.03



財務資訊 三商投控-簡式合併資產負債表(億元)

科目	2022Q2	2021	2020	2019(重編)
現金及約當現金	470.15	1,003.57	1,482.15	964.09
貼現及放款淨額	696.89	704.75	702.76	712.66
其他	206.02	222.95	189.33	199.04
流動資產	1,373.06	1,931.27	2,374.24	1,875.79
金融資產-非流動	1,322.08	1,096.38	1,326.01	1,497.96
按攤銷後成本衡量之金融資產	9,866.66	9,199.91	8,170.23	7,912.95
其他	2,085.45	2,042.91	1,783.64	1,595.15
非流動資產	13,274.19	12,339.20	11,279.89	11,006.06
資產總額	14,647.26	14,270.47	13,654.13	12,881.85
流動負債	173.52	155.24	159.39	152.30
負債準備	12,446.38	12,035.79	11,595.33	11,028.82
其他	1,727.78	1,607.17	1,431.27	1,223.62
非流動負債	14,174.16	13,642.96	13,026.60	12,252.44
負債合計	14,347.68	13,798.21	13,185.98	12,404.74
股本(含預收股本及待分配股票股利)	92.25	91.34	90.94	82.67
其他	18.97	105.87	105.36	123.05
歸屬於母公司業主之權益	111.22	197.21	196.29	205.72
非控制權益	188.35	275.05	271.85	271.39
權益合計	299.57	472.26	468.14	477.11



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三商投資控股股份有限公司

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Mercuries & Associates Holding , Ltd. (2905)

Investor Conference

2022.09.16



Disclaimer

- ◆ The Company has not issued a financial forecast, the information contained in this document regarding the Company's financial, Business, Q & A description involved in the future business and industry development . The views of the exhibition may differ from the actual results of the future. This difference reasons may include changes in market demand, price fluctuations, competitive behavior, the international economy status, exchange rate fluctuations, upstream and downstream supply chain and other various risk can not grasp by the company.
- ◆ The financial information disclosed in this document is not fully audited or reviewed by an accountant.
- ◆ The future of this document reflects the company's view of the future. If any of these changes or adjustments in the future, the company is not responsible for remind or update.
- ◆ Information in this document are for informational purposes only, thus is not and cannot be construed as an offer to purchase or sell.



Outline

- ◆ Company Profile
- ◆ Business Operations
- ◆ Financial Summary
- ◆ Thanks You



Company Profile

- ◆ Date of establishment : Feb. 19, 1965
- ◆ Date of Listing : Sep. 19, 1988
- ◆ The Company has been revamped as an investment holdings company in Jan. 1, 2015
- ◆ Business : investment
- ◆ Number of employee : 17,136 (2021.12.31)
- ◆ Capital : NT\$ 9.13 billion (Includes Capital collected in advance)
- ◆ 2022Q2 :
 - Consolidated assets : NT\$ 1,465 billion
 - Consolidated income : NT\$ 116.5 billion
 - Net worth per share : NT\$ 12.85



Company Profile - Core investment(2022.6.30)

	Life Insurance	Daily Commodities and Food & Beverage Sector	Pharmaceutical	System Integration	Other	Total
Number of invested companies : Note(1)	1	8	2	4	5	20
Investment amount (NT\$: 0.1 billion) Note (2)	67	22	6	6	2	103
The percentage of the investment amount	65%	21.4%	5.8%	5.8%	2%	100%

Note (1) : Subsidiaries incorporated in the consolidated statement (excluding paper companies & stop operating companies).

Note (2) : Direct investment amount.



Life Insurance (2867 Mercuries Life Insurance Co., Ltd.)

- ◆ Date of establishment : June. 12, 1993.
- ◆ Date of Listing : Dec. 18, 2012 .
- ◆ Have market share of 4.40% in domestic life insurance company premium income in 2021, ranked seventh.
- ◆ At the end of 2021, the embedded value (EV) per share was NT\$38.3 .
- ◆ 2022.6.10 Chinese credit rating TW A

a promise, a lifetime friend



Operations Summary-Life Insurance

NT\$: 0.1 billion	2021	2020	2019
First Year Premium(FYP)	322	275	339
Renewal Premium(RYP)	985	1,060	1,146
Total Premium(TP)	1,307	1,335	1,485
Investment income *	371	383	397
Net Income *	10.91	14.45	50.12
EPS(After Tax)(NT\$) *	0.42	0.60	2.11
Total Assets	14,006	13,388	12,626
Stockholder's Equity	414	421	426
BVPS(NT\$)	15.52	16.83	17.97

*Due to the change of accounting policy regarding subsequent measurement of investment of properties from cost model to fair value model, the Company restatement and retrospect the 2020 financial statement.



Operations Summary-Life Insurance

NT\$: 0.1 billion	2021Q2	2020Q2	YoY
First Year Premium(FYP)	173	153	13.1%
Renewal Premium(RYP)	438	516	-15.1%
Total Premium(TP)	610	669	-8.8%
Investment income	147	194	-24.2%
Net Income (loss)	(67.2)	27.47	-344.6%
EPS(After Tax)(NT\$)	(2.31)	1.08	-313.9%
Total Assets	14,385	13,725	4.8%
Stockholder's Equity	261	442	-41.0%
BVPS(NT\$)	8.43	17.66	-52.3%



Operations Summary- Daily Commodities and Food and Beverage Sector



Satisfy shoes demands of the family at once.



Become a community helper and great friend with the main appeal of ¡excellent quality at reasonable prices¡.



Taiwan¡s Largest Beef Noodle Chain Store. All the most memorable taste is right here.



Napoli pizza and fried chicken will always offer you the best value for money, providing customers with amazing experience.



Spearheading Japanese pork chop let patrons feel satisfied and garner good fortune.











With the premise of ¡Fresh and Healthy¡, making patrons obtain fantastic experience.



Brand name is combined with the concept of beef noodle soup originated from Sichuan and Clear Stewed originated from Lanzhou. Served with chewy noodles and tender beef, the visual and aural leave customers with a mouthwatering impression toward beef noodles.



Operations Summary- -Daily Commodities and Food and Beverage Sector

Brand	Number of stores		Number of employee		Business area(Ping)	
	202206	202106	202206	202106	202206	202106
	223	223	1,230	1,154	17,806	17,470
	800	789	3,266	3,111	23,168	22,859
	161	164	1,575	1,525	5,237	5,269
	117	110	1,334	1,284	4,757	4,538
	58	56	710	663	3,017	3,033
	20	21	212	186	566	585
	5	5	53	49	195	213
	3	3	37	37	188	188
Total	1,387	1,371	8,417	8,009	54,934	54,155

Note: The number of employee does not include headquarters staff.



Pharmaceutical (4119 SCI Pharmtech.Inc.)

Date of establishment : Sep 18, 1987.

Capital : NT\$ 0.954 billion.

Number of employee : 197 (2022.6.30).

Business :

Active Pharmaceutical Ingredients (API) (30%)

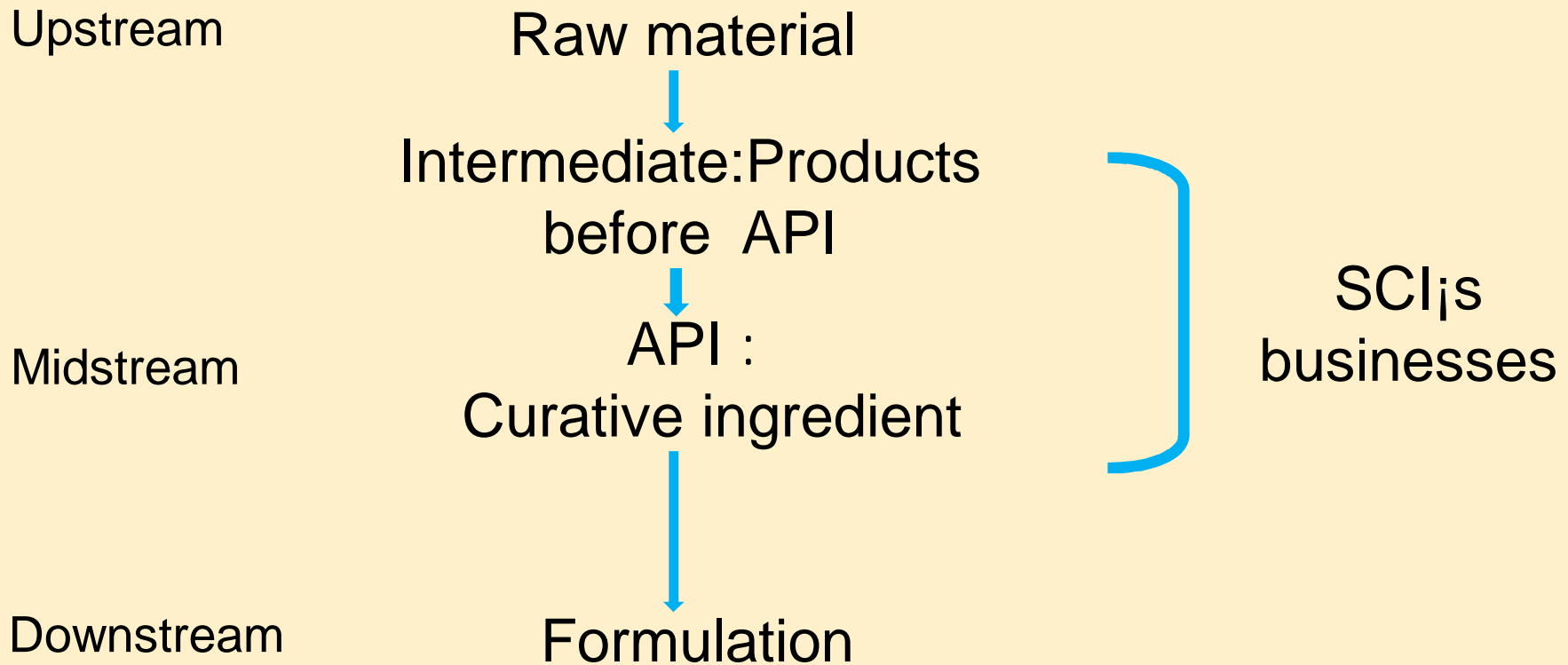
Intermediates (67%)

Custom-made chemicals (3%)



Operations Summary - Pharmaceutical

SCIs position





Operations Summary - Pharmaceutical

Product	Application
VA Series	seizure 、 bipolar disorder 、 migraine headaches.
(S)-MMAA/Duloxetine HCl	major depressive disorder 、 generalized anxiety disorder 、 diabetic neuropathy 、 Fibromyalgia 、 lower back pain(only in Japan).
Pyrogallolaldehyde	Intermediate for Parkinson's Disease.
Hydroxychloroquine sulfate	rheumatoid arthritis 、 malaria 、 discoid and systemic lupus erythematosus.
Pent-2 / PEB.Na	Intermediate and API for calmative.
Menthadienol , Olivetol,Ethyl Olivetolate	For seizures in patients aged 2 years and older , and Multiple Sclerosis 、 Nausea and vomiting due to chemotherapy 、 anorexia due to AIDS.
LPF.Na	Anti-inflammatory and pain relief.



Operations Summary - Pharmaceutical

Product	2022Q2	2021Q2	2021	2020
VA Series	5.90%	11.83%	7.80%	26.67%
S-MMAA / Dulo	13.14%	13.23%	8.59%	13.65%
PGA	38.56%	27.07%	28.71%	11.22%
HOCLQ Sulfate	0.11%	5.36%	3.10%	20.72%
Pent-2 / PEB.Na	22.33%	8.03%	17.76%	6.31%
PMDOL / Olivetol	0.00%	1.36%	1.59%	1.92%
LPF.Na	0.72%	0.40%	0.46%	0.20%
Total	80.76%	67.28%	68.01%	80.69%



Information Services (2427Mercuries Data Systems)MDS

Established in 1976

Capital : NT\$ 1.843 billion

Number of employee: 827 (2022.6.30)

Business :

Banking automatic system

Public construction integration



Operations Summary - Banking automatic system

- ◆ In 2022, the ATM screen will continue to be replaced by a 19-inch screen, and this cycle is expected to last for 2-3 years.
- ◆ The maintenance revenue will keep growing for several years.
- ◆ Market share : 50%.



Operations Summary - Public construction integration

- ◆ TRA TETRA (Terrestrial Trunked Radio) system.
- ◆ Police Radio Communication System Update Case.
- ◆ Sale of Oracle hardware(sever) 、 software and royalties.
- ◆ Taipower Company NDCIS(New Distribution Construction Information System).
- ◆ Ocean Affairs Council Radar Case on the Southeast Coast and Outer Islands.
- ◆ MRT equipment and systems.



MDS(2427)-Consolidated Condensed Statement of Comprehensive Income (NT\$: million)

Item	2022Q2	2021Q2	2021	2020
Revenue	1,917.93	1,464.75	3,490.59	3,021.96
Cost of Revenue	1,289.97	996.48	2,421.19	2,037.05
Gross Profit	627.96	468.27	1,069.40	984.91
Operating Expenses	468.63	411.16	917.70	871.82
Operating Income	159.33	57.11	151.70	113.09
Non-Operating Income(loss)	(10.65)	5.04	31.22	31.81
Net Income before Tax	148.68	62.15	182.92	144.90



Financial Summary-Consolidated Condensed Statement of Comprehensive Income (NT\$: 0.1 billion)

Item	2022Q2	2021Q2	YoY
Interest income	166.66	153.36	8.67%
Premiums income	413.35	495.45	-16.57%
Gain on financial assets (liabilities) at fair value through profit or loss	0.00	80.05	-100.00%
Gain on financial assets at amortized cost	20.23	68.61	-70.51%
Net sales revenue	137.33	136.14	0.88%
Reserve for fluctuation of foreign exchange movement	(45.10)	0.05	-84410.89%
Profit reclassified by applying overlay approach	80.84	0.00	-
Gain on foreign exchange	409.18	0.00	-
Other	(17.69)	96.92	-118.25%
Total operating revenue	1,164.82	1,030.58	13.03%
Commission expenses & Insurance claims paid	412.21	407.70	1.11%
Net changes in other insurance liabilities	191.72	259.17	-26.02%
Loss on financial assets (liabilities) at fair value through profit or loss	477.57	0.00	-
Relized loss on financial assets measured at fair value through other comprehensive income	3.23	1.49	116.04%
Cost of goods sold	97.31	92.74	4.93%
Loss on foreign exchange	0.00	114.74	-100.00%
Operating expenses & Other expense	27.87	141.46	-80.30%
Total operating cost	1,209.91	1,017.30	18.93%
Profit (loss) before tax from continuing operations	(45.09)	13.28	-439.56%
Income tax	(15.17)	17.99	184.33%
Net profit (loss) from continuing operations	(60.26)	31.27	-292.73%
Other comprehensive income (loss)	(120.99)	(6.42)	1784.24%
Total comprehensive income for the year	(181.25)	24.85	-829.51%
Net profit (loss) attributable to:			
Owners of parent	(23.67)	15.74	-250.40%
Non-controlling interests	(36.59)	15.53	-335.65%
Total	(60.26)	31.27	-292.73%
Total comprehensive income (loss) attributable to :			
Owners of parent	(75.77)	12.82	-691.14%
Non-controlling interests	(105.48)	12.03	-976.96%
Total	(181.25)	24.85	-829.51%
Earnings per share(NTdollar)	(2.73)	1.83	-249.18%



Financial Summary-Consolidated Condensed Statement of Comprehensive Income (NT\$: 0.1 billion)

Item	2021	2020	2019(Restate)
Interest income	314.10	329.03	349.82
Premiums income	940.98	1,070.18	1,205.09
Gain on financial assets (liabilities) at fair value through profit or loss	94.20	116.00	152.34
Gain on financial assets at amortized cost	80.63	90.54	86.79
Net sales revenue	277.42	279.94	264.68
Profit reclassified by applying overlay approach	20.53	30.48	0.00
Other	155.86	190.43	229.96
Total operating revenue	1,883.73	2,106.59	2,288.69
Commission expenses & Insurance claims paid	795.70	701.66	711.30
Net changes in other insurance liabilities	501.12	701.59	803.46
Cost of goods sold	198.85	192.58	184.64
Loss reclassified by applying overlay approach	0.00	0.00	102.91
Loss on foreign exchange	151.37	240.83	113.67
Operating expenses & Other expense	230.23	238.22	305.06
Total operating cost	1,877.27	2,074.87	2,221.04
Profit (loss) before tax from continuing operations	6.46	31.72	67.65
Income tax	19.66	(6.50)	(2.10)
Net profit (loss) from continuing operations	26.12	25.22	65.55
Other comprehensive income (loss)	(28.88)	(29.53)	88.15
Total comprehensive income for the year	(2.76)	(4.31)	153.70
Net profit (loss) attributable to:			
Owners of parent	18.90	13.98	34.52
Non-controlling interests	7.22	11.25	31.03
Total	26.12	25.22	65.55
Total comprehensive income (loss) attributable to :			
Owners of parent	6.92	0.73	74.43
Non-controlling interests	(9.68)	(5.03)	79.27
Total	(2.76)	(4.31)	153.70
Earnings per share(NTdollar)	2.19	1.63	4.03



Financial Summary-Consolidated Condensed Balance Sheet (NT\$: 0.1billion)

Item	2022Q2	2021	2020	2019(Restate)
Cash and cash equivalents	470.15	1,003.57	1,482.15	964.09
Bills discounted and loans, net	696.89	704.75	702.76	712.66
Other	206.02	222.95	189.33	199.04
Current assets	1,373.06	1,931.27	2,374.24	1,875.79
Financial assets - non-current	1,322.08	1,096.38	1,326.01	1,497.96
Amortized cost financial assets	9,866.66	9,199.91	8,170.23	7,912.95
Other	2,085.45	2,042.91	1,783.64	1,595.15
Non-current assets	13,274.19	12,339.20	11,279.89	11,006.06
Total assets	14,647.26	14,270.47	13,654.13	12,881.85
Current liabilities	173.52	155.24	159.39	152.30
Provisions non-current	12,446.38	12,035.79	11,595.33	11,028.82
Other	1,727.78	1,607.17	1,431.27	1,223.62
Non-current liabilities	14,174.16	13,642.96	13,026.60	12,252.44
Total liabilities	14,347.68	13,798.21	13,185.98	12,404.74
Capital(Include Stock dividend)	92.25	91.34	90.94	82.67
Other	18.97	105.87	105.36	123.05
Total equity attributable to owners of the parent	111.22	197.21	196.29	205.72
Non-controlling interests	188.35	275.05	271.85	271.39
Total equity	299.57	472.26	468.14	477.11



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Thank You